

## **Exhibit B**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

W.R. GRACE & CO., *et al.*,

Debtors.

## Chapter 11

Case No. 01-01139 (JKF)

## Jointly Administered

Related Docket Nos. 19581, ~~19620~~ 19620, 20212, 20213

**December 15, 2008 Agenda No. 15**

~~CONFIDENTIALITY STIPULATION AND  
CONSENT ORDER~~

## CONFIDENTIALITY STIPULATION AND CONSENT ORDER

This Confidentiality Stipulation and Order (this “**Stipulation and Order**”) is made among the above-captioned debtors and debtors-in-possession (the “**Debtors**”), on the one hand, and **Arrowood Indemnity Company, f/k/a Royal Indemnity Company** and such other insurers as appear as signatories to this Stipulation and Order below (the “**Insurers**”), on the other hand;

WHEREAS, on November 25, 2008, the Insurers served the Debtors have requested that the Court enter a Case Management Order setting certain deadlines for discovery in connection with a Confirmation Hearing; WHEREAS, the Insurers have sought the production to them by a date certain prior to the commencement of fact depositions and the submission of expert reports with a request for the production of documents (the “Document Request”). The Document Request seeks, among other things, the production of certain documents and information previously produced to the Plan Proponents<sup>1</sup> in connection with the

<sup>1</sup> **“Plan Proponents” means, collectively, the Debtors, the Official Committee of Asbestos Personal Injury Claimants, the Asbestos PI Future Claimants’ Representative, and the Official Committee of Equity Security Holders.**

estimation proceedings in these cases, including (i) the claim databases that the Debtors maintain for asbestos bodily injury claims that have been historically asserted, and are currently pending, against the Debtors, (ii) the policy registers and such other documents that Grace used to record the exhaustion of underlying coverage, and (iii) ~~unredacted~~un-redacted copies of the expert reports, pleadings, declarations, deposition and trial testimony, and exhibits filed in connection with the personal injury estimation proceeding in this case (collectively these cases; and (iv) any and all data bases that may exist identifying Libby claimants.<sup>2</sup>

WHEREAS, the Plan Proponents and the Insurers have had several conversations about the Document Requests to resolve issues with respect to both the scope of the Document Requests as well as the confidential nature of certain of the information covered by the Document Requests. As a result of those conversations, the Insurers have focused and initially narrowed the scope of request number (iii), which is outlined in the immediately preceding Whereas clause, to information from the estimation proceeding consisting of copies of the un-redacted and un-sealed and/or un-filed estimation pleadings and reports, declarations and depositions of the general estimation experts (collectively with the requests outlined in (i), (ii) and (iv) above, the “Requested Information.”)<sup>4</sup>

WHEREAS, this ~~Confidentiality~~ Stipulation and Order is intended to facilitate and ensure the prompt production of the Requested Information;

NOW THEREFORE the Debtors and Insurers stipulate and agree as follows:

---

<sup>2</sup> Such request for production is without waiver of or prejudice to any Insurer’s ability to seek additional information through written discovery.

<sup>4</sup> ~~Such request for production is without waiver of or prejudice to any Insurer’s ability to seek additional information through written discovery~~

1. On April 2, 2001 (the “**Petition Date**”), ~~W. R. Grace & Co., and certain of its subsidiaries and affiliates (collectively, the “~~the~~ Debtors”)~~ commenced voluntary cases under chapter 11 of the Bankruptcy Code, 11 U.S.C. §§ 101-1330, which cases are being administered jointly under Case No. 01-01139 (the “**Chapter 11 Cases**”) by the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”). Subject to the terms and conditions of this Stipulation and Order (“**Stipulation and Order**”), the Debtors, in response to ~~discovery requests~~**the Discovery Request (or any additional written discovery request that may be served by the Insurers)** or disclosure under the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), desire to furnish the Insurers with the Requested Information, including information concerning the Debtors’ assets, liabilities, business operations, projections, analyses, compilations, studies and other documents prepared by the Debtors or their representatives, advisors or agents that the Debtors’**which the Debtors and other Plan Proponents** contend is confidential (“**Confidential Information**”). The Debtors shall furnish to the Insurers all**the** Requested Information and other Confidential Information in their possession, subject to the terms and conditions of this Stipulation and Order ~~on or before twenty calendar days before the Insurers are to submit expert reports in connection with Plan confirmation~~ **discovery as soon as possible but in no event later than 5 days after entry of this Stipulation and Order** unless otherwise agreed in writing by the Debtor**parties hereto** or directed by the Court. As used herein, the terms “**you**” and “**your**” refer to counsel for the Insurers and the Insurers listed on Appendix A.

2. All Confidential Information furnished, disclosed, or made known to you in any manner, (1) including in written form, orally or through any electronic, facsimile or computer-related communication, (2) and whether intentionally or unintentionally, shall be used by you

solely and exclusively in connection with the Chapter 11 Cases and shall be kept confidential by you, and shall not, without the Debtors' Plan Proponents' prior written consent, be disclosed, distributed, published or otherwise made available by you, or by your advisors, agents, representatives or employees, to any other person or entity, ~~except that all Confidential Information disclosed by the Debtors pursuant to the terms of this Stipulation and Order may be used by the Insurers in any coverage litigation subject to the terms of confidentiality as set forth herein, and shall be without prejudice to the Insurers' right to seek production of the Confidential Information through subsequent discovery in any coverage action.~~ Further, the parties understand that some of the Confidential Information that may be furnished or disclosed to you by the Debtors has been previously produced in these Chapter 11 Cases pursuant to stipulations or ~~Court Orders~~ court orders, and the Debtors and other Plan Proponents contend the Confidential Information is of the highest confidentiality and you are being permitted to review it solely because you are significant parties in interest in the Chapter 11 Cases and the Debtors are not waiving and specifically are preserving. Those prior court orders, include but are not limited to those outlined in paragraph 20 below. This Stipulation and Order does not waive and specifically reserves all of the Plan Proponents' rights with respect to the confidential, proprietary, or privileged nature of this information. Notwithstanding the foregoing, Confidential Information the Confidential Information. The Confidential Information, however, may be disclosed by you, without complying with the provisions ~~or of~~ paragraph 4 or 5 hereof, to ~~(a)~~ any counsel, consultants, accountants, experts, auditors, examiners, financial advisors, or other agents or professionals who are working on the Chapter 11 Cases for the Insurers, and (in each case) need to know such information and have entered into a confidentiality agreement with the Debtors for which you have received a written

~~acknowledgment or copy of such executed agreement; and (b) any other person or entity that enters into a confidentiality agreement with the Debtors substantially in the form of this Agreement~~**Plan Proponents** for which you have received a written acknowledgment or copy of such executed agreement. You represent that each person identified above to whom you provide this Confidential Information pursuant to this ~~Agreement~~**Stipulation and Order** will be advised in writing (i) of the terms of this ~~Agreement~~**Stipulation and Order**, (ii) that upon receipt of any Confidential Information such party shall be deemed bound by the terms of this ~~Agreement~~**Stipulation and Order**, and (iii) of such party's obligations concerning the confidentiality of all such Confidential Information and the proper use thereof. ~~In addition, you~~**You** agree that prior to providing Confidential Information to any **such** person who has not executed a copy of this ~~Agreement~~**Stipulation and Order**, such person shall execute an acknowledgement in form and substance acceptable to the ~~Debtors~~**Plan Proponents** indicating that such person has read this ~~Agreement~~**Stipulation and Order** and agrees to be bound by its terms. ~~We suggest adding the following language (preferably, to the end of paragraph 2): "Nothing in this Stipulation and Order shall restrict or otherwise impair an Insurer's rights to seek discovery of the Confidential Information in another proceeding."~~

3. Notwithstanding anything to the contrary in this ~~Agreement~~**Stipulation and Order**, "Confidential Information" shall not include any information or portions of information (including information that otherwise would constitute Confidential Information) that: (a) is or becomes generally available to the public other than through actions by you; (b) is or becomes available to you on a ~~nonconfidential~~**non-confidential** basis from a source, other than **from** the ~~Debtors, an official committee appointed in the Chapter 11 Cases~~**Plan Proponents**, that you believe, after reasonable inquiry (including of the ~~Debtors~~**Plan Proponents**), is not prohibited

from disclosing such information to you by a contractual, legal or fiduciary obligation; (c) is or has been directly included in a Filing (as defined below) ~~by a person (other than~~ in a Filing made by an Insurer), with the Bankruptcy Court or any other court, administrative body or tribunal whose records are open to public inspections, except such information as has been filed under seal; or (d) can be demonstrated by written evidence was in the possession of the Insurers prior to its disclosure by the Debtors. Upon your request, the Debtors Plan Proponents will advise you whether they believe that any information provided to you does or does not constitute Confidential Information.

4. The Debtors shall designate as “Confidential” or “Restricted” or otherwise identify in writing any material, documents or writings which are intended to be subject to this ~~Agreement~~ Stipulation and Order and identify or otherwise designate in writing with or prior to disclosure or within three (3) days of disclosure of such Oral Confidential Information or other non-written Confidential Information. “Oral Confidential Information” shall mean: any written Confidential Information that is discussed or presented orally. The Debtors shall use reasonable efforts not to designate publicly available or other non-confidential and ~~nonproprietary~~ non-proprietary information as “Confidential” or Oral Confidential Information.

5. Confidential Information also may be disclosed by you if you become legally compelled (by deposition, interrogatory, request for documents, subpoena, civil investigative demand or similar process) to do so; *provided that* you provide the Debtors Plan Proponents with prompt prior written notice of your intention to disclose Confidential Information, which notice must be received by the Debtors Plan Proponents and their counsel not less than fifteen (15) business days prior to such disclosure, so that the Debtors Plan Proponents may seek a protective order or other appropriate remedy and/or waive compliance with the terms of this

~~Agreement~~Stipulation and Order with respect to the proposed disclosure. If a protective order or other remedy is not obtained by the time you are required to comply with such disclosure requests, and you are advised to do so by in-house or outside counsel, you may comply with such requests, *provided that* you use reasonable efforts to disclose only such limited portion of the Confidential Information as is covered by such request.

6. Without limiting the generality of any provision of this ~~Agreement~~Stipulation and Order, if you determine that it is necessary to disclose or to make reference to Confidential Information in a motion, pleading or other document filed with the Bankruptcy Court in these Chapter 11 Cases (a "Filing"), prior to such Filing, you shall move the Bankruptcy Court, or other court of competent jurisdiction, to make such Filing under seal or through some comparable protective mechanism. Upon disclosing Confidential Information in accordance with the procedures specified ~~above~~in this paragraph, you shall provide prompt written notice of such disclosure to the ~~Debtors~~Plan Proponents and their counsel, which notice must be received within one day of such Filing. Except as provided in paragraphs 4, and 5, Confidential Information shall not be disclosed absent the express written consent of the ~~Debtors~~Plan Proponents. If you or one or more of the ~~Debtors~~Plan Proponents seek a protective order or other remedy in accordance with this ~~Agreement~~Stipulation and Order, you agree that you will not disclose Confidential Information until the matter has been resolved by the Bankruptcy Court or other court of competent jurisdiction.

7. In the event any party wishes to use or refer to Confidential Information at a deposition, the Plan Proponents may compel all persons other than the deponent, court reporter, and other parties already permitted access to the Confidential Information to be excused from the deposition during the time that the Confidential Information is being



disclosed or discussed. Any deposition transcript containing Confidential Information shall also be designated confidential and the portions thereof containing such Confidential Information shall be subject to the provisions of this Stipulation and Order.

8. Before trial, argument or any hearing in open court, the Insurers shall negotiate in good faith with counsel for the Plan Proponents to seek agreement on the handling of Confidential Information so as to provide protection against public disclosure of such Confidential Information. If no agreement is reached, the parties shall submit alternate proposals to the court for consideration and determination prior to trial, argument or hearing.

9. ~~7.~~ It is agreed that no failure or delay by any of the Debtors Plan Proponents in exercising any right, power or privilege hereunder following entry into this Stipulation and Order shall operate as a waiver thereof, nor shall any single or partial exercise thereof preclude any other or future exercise thereof or the exercise of any other right, power or privilege hereunder. Nothing contained herein shall restrict the use by the ~~Debtors~~ Plan Proponents of Confidential Information or limit or preclude the ~~Debtors~~ Plan Proponents from raising objections to the production or disclosure of information or documents. Nothing contained herein shall prohibit you from requesting the production or disclosure of information or documents in accordance with the Federal Rules or Civil Procedure, *provided, however*, that this Stipulation and Order shall apply with respect to any such requests(s) and disclosure(s). Further, nothing contained herein shall prohibit you from seeking relief in the Bankruptcy Court and/or from raising objections ~~from~~ to the designation of document as Confidential Information in the Cases. This Stipulation and Order is without prejudice to your right to seek production of documents

~~designated documents~~ as Confidential Information ~~through subsequent discovery in the coverage action~~ Chapter 11 Cases.

10. ~~8.~~—You hereby acknowledge that you are aware that United States securities laws may prohibit certain persons who have material nonpublic information concerning a company from purchasing or selling securities of such company, or from communicating such confidential information to any other person under circumstances in which it is reasonably foreseeable that such person is likely to purchase or sell securities, and that you will not use any Confidential Information in contravention of the Securities and Exchange Act of 1934, as amended, and the rules and regulations promulgated thereunder (collectively, the “1934 Act”), including Rule 10b-5 under the 1934 Act. You acknowledge that, by reason of your receipt of the Confidential Information, you may become subject to a prohibition or other limitation on the purchase or sale of securities of the Debtors; ~~provided, however, if Confidential Information is conveyed to an Insurers’ counsel only and not the Insurer or such information is screened from those making investment decisions, an Insurer may not become subject to any prohibition or other limitation on the purchase or sale of securities of the Debtors.~~

11. ~~9.~~—Neither the Debtors Plan Proponents nor any of their respective representatives make any representation or warranty as to the accuracy or completeness of any Confidential Information. You further agree that neither the Debtors Plan Proponents nor any of their respective representatives will have any liability to you or any of your representatives resulting from the use of the Confidential Information by you.

12. ~~10.~~—The term “person,” as used in this Agreement Stipulation and Order, shall be interpreted broadly to include, but is not limited to, any corporation, company, limited

liability company, partnership, joint venture, union, government agency, political subdivision or individual.

13. After the earlier of (a) a plan of reorganization for the Debtors is confirmed and any appellate proceedings with respect to confirmation of such plan have concluded and (b) these Chapter 11 Cases are closed, all persons who received access to the Confidential Information shall surrender all such Confirmation Information to counsel for the Debtors, including all copies, extracts, notes and summaries made or containing information therefrom, and shall confirm in writing their compliance with this obligation; provided, however, that any such materials that contain attorney work product may be destroyed rather than returned. If such materials are destroyed, counsel responsible for the destruction shall confirm in writing that destruction has taken place. Notwithstanding the return or destruction of all Confidential Information, you will continue to be bound by your obligations of confidentiality pursuant to this Stipulation and Order.

14. Neither the closing of the Chapter 11 Cases nor the termination of employment of any person who has access to Confidential Information shall relieve such person from his or her obligations of confidentiality pursuant to this Stipulation and Order.

15. 11. MoneyYou hereby acknowledge that money damages will not be a sufficient remedy for any breach of this AgreementStipulation and Order by you and that the DebtorsPlan Proponents and/or their respective representatives would be irreparably harmed in the event of such a breach. Accordingly, in addition to any other remedies to which they may be entitled at law or in equity, the DebtorsPlan Proponents and/or their respective representatives shall be entitled to specific performance and injunctive or other equitable relief

as a remedy for any breach of this Agreement Stipulation and Order (regardless of whether damages may or may not be readily quantifiable and without posting a bond or other security).

16. ~~12.~~ This Agreement Stipulation and Order shall be governed by, and construed in accordance with, the laws of the State of Delaware without giving effect to the otherwise applicable principles of law as to conflicts or choice of law of such state.

17. ~~13.~~ Each party hereto hereby: (a) irrevocably and unconditionally agrees that the Bankruptcy Court shall have exclusive jurisdiction with respect to any issues, actions, suits or proceedings arising out of or relating to this Stipulation and Order during such time as any of the Debtors shall be subject to the jurisdiction of the Bankruptcy Court; (b) irrevocably and unconditionally waives any objection to the laying of venue in the Bankruptcy Court with respect to any action, suit or proceeding arising out of ~~of~~ this Stipulation and Order during such time; and (c) agrees that any notice, service of any process, summons, notice or document or other document or communication required or permitted pursuant to this Stipulation and Order shall be in writing and shall become effective service of process for any action, suit or proceeding brought against the party in any court when delivered by facsimile (confirmed by mail), overnight courier service, registered or certified mail (postage prepaid) or by hand delivery to the parties at the addresses listed on Appendix A or B, addressed as provided in paragraph 14 below as applicable, or to such other addresses as may be thereafter designated in writing by such party to the other parties, ~~shall be effective service of process for any action, suit or proceeding brought against the party in any court with respect to this Stipulation and Order.~~

18. ~~14.~~ This Stipulation and Order may be executed in counterparts, each of which shall be deemed to be an original, and all of such counterparts taken together shall be deemed to

constitute one and the same instrument. The parties agree that facsimile signatures shall be accepted as originals for all purposes under this Stipulation and Order.

19. ~~15. Except as otherwise provided herein, all notices and other communications to the Debtors or you required or permitted under this Stipulation and Order shall be in writing and shall become effective when delivered by facsimile (confirmed by mail), overnight courier service, registered or certified mail (postage prepaid) or hand delivery. This Stipulation and Order shall be binding upon and inure to the benefit of the parties hereto and their respective successors and assigns. This Stipulation and Order may not be assigned by you without the prior written consent of the Debtors~~ **Plan Proponents**, which consent shall be granted or not according to the Debtors **Plan Proponents**' sole discretion. There are no **The Plan Proponents and their respective representatives not parties hereto are** third-party beneficiaries of this Stipulation and Order. As used herein, the word "**or**" shall not be construed as exclusive.

20. ~~16. The Debtors contend that certain~~ **Certain** of the Requested Information may be subject to one **or more** of the following ~~four~~ previously entered Protective Orders:

- (i) •Protective Order Relating to Production of **Medical** Records, dated June 5, 2006 (**Docket No. 12608**);
- (ii) •Order Regarding Motions to Compel Claimants to Respond to the W.R. Grace & Co. Asbestos Personal Injury Questionnaire, dated December 22, 2006 (**Docket No. 14149**);
- (iii) •Modified Order Establishing the Non-Waiver of Privileged Contained in Answers to the Debtors' Interrogatories and the Sealing and Confidentiality of Such Answers, dated July 10, 2007 (**Docket No. 16259**); and
- (iv) **Protective Order (re Claims Resolution Management Corporation) dated July 10, 2007 (Docket No. 16258);**
- (v) **Consent Order Concerning Confidentiality of Documents and Information to Be Produced by Expert Witnesses for Future Claimants' Representative, dated September 13, 2007 (Docket No. 16820);**

(vi) Protective Order (re Claims Processing Facility, Inc.) dated September 17, 2007 (Docket No. 16826);

(vii) •Agreed Supplemental Order Regarding Modified Order Establishing the Non-Waiver of Privileged Contained in Answers to the Debtors' Interrogatories and the Sealing and Confidentiality of such Answers, dated September 24, 2007.2007 (Docket No. 16918).

21. ~~17.~~ Subject to the execution of this Stipulation and Order or a document attesting to ~~their~~the Insurers' agreement to be bound by the confidentiality terms of these prior ordersthis Stipulation and Order, the Requested Information covered by these prior orders shall be produced by the Debtors to the consenting Insurers pursuant to the terms of this Stipulation and Order. The attorneys and experts for Insurers shall not disclose or otherwise provide access to information covered by these prior orders to any other person or entity not expressly permitted access to the information by the prior orders absent ~~an~~further order of the Court. Such information may be used only in respect to the confirmation proceedings in these Chapter 11 ~~e~~Cases subject to the confidentiality provisions of this Stipulation and Order.

22. ~~18. Subject to the last sentence of the introductory paragraph to this Stipulation and Order, this~~This Stipulation and Order represents the entire agreement of the parties hereto with respect to the subject matter hereof, and any amendment, supplement or modification hereto, or any waiver of the rights and obligations hereunder, must be in writing and signed on behalf of the parties hereto.

23. ~~19. The~~In order to respond to the Document Requests, the Debtors may further provide the Insurers with copies of the 2019 statements submitted by counsel for the Libby claimants in these cases based on the showing that the Libby claimants objected during the Disclosure Statement hearing to the treatment of the insurers under the Plan and for other good causein conjunction with the entry of this Stipulation and Order that the Insurers have show good cause for obtaining the 2019 statements as a result of the Libby claimants'

having raised in their objections to the Debtors' disclosure statement, the treatment of the Insurers under the currently proposed chapter 11 plan. For similar reasons related to disclosure statement and confirmation issues, the Debtors may also provide such 2019 statements to the other Plan Proponents.

24. 20.—If any provision of this Stipulation and Order shall be determined to be invalid, illegal or unenforceable, the validity, legality and enforceability of the remaining provisions of the Stipulation and Order shall not be affected or impaired thereby.

[Remainder of Page Left Intentional Blank]

IN WITNESS WHEREOF, the ~~P~~parties, by their duly authorized representatives, have caused this ~~Agreement~~Stipulation and Order to be duly executed as of the date set forth with the respective signatures below:

Dated: December 5, 2008

~~BIFFERATO & GENTILOTTI, LLC~~

By: /s/ Garvan F. McDaniel  
~~Ian Connor Bifferato, Esq. (#3273)~~  
~~Garvan F. McDaniel, Esq. (#4167)~~  
~~800 King Street, First Floor~~  
~~Wilmington, Delaware 19801~~  
~~Tel: (302) 254-5396~~

~~—and—~~

~~Carl J. Pernicone, Esq.~~  
~~WILSON, ELSER, MOSKOWITZ,~~  
~~EDELMAN & DICKER LLP~~  
~~150 East 42<sup>nd</sup> Street~~  
~~New York, New York 10017-5639~~  
~~Tel: (212) 490-3000~~

~~—and—~~

~~Tancred Schiavoni, Esq.~~  
~~Gary Svirsky, Esq.~~  
~~O'MELVENY & MYERS LLP~~  
~~7 Times Square~~  
~~New York, New York~~  
~~Tel: (212) 326-2267~~

~~Counsel for Arrowood Indemnity~~  
~~Company, f/k/a Royal Indemnity Company~~

~~COZEN O'CONNOR~~



By: /s/ Jeffrey R. Waxman  
Jeffrey R. Waxman (No. 4159)  
1201 N. Market Street, Suite 1400  
Wilmington, DE 19801  
Tel: (302) 295-2000  
Fax: (302) 295-2013

~~-and-~~

William P. Shelley (PA ID 40875)  
Jacob C. Cohn (PA ID 54139)  
1900 Market Street  
Philadelphia, PA 19103  
Tel: (215) 665-2000  
Fax: (215) 665-2013

*Counsel for Federal Insurance Company*

By: /s/ Warren T. Pratt  
Warren T. Pratt (#4334)  
David P. Primaek (#4449)  
DRINKER BIDDLE & REATH LLP  
1100 N. Market Street, Suite 1000  
Wilmington, DE 19801-1243  
Tel: (302) 467-4200  
Fax: (302) 467-4201

~~—-and-~~

Michael F. Brown, Esq.  
Jeffrey M. Boerger, Esq.  
DRINKER BIDDLE & REATH LLP  
One Logan Square  
18<sup>th</sup> & Cherry Streets  
Philadelphia, PA 19103-6996  
Tel: (215) 988-6996  
Fax: (215) 988-2757

*Counsel for Government Employees  
Insurance Co. and Columbia Insurance  
Company f/k/a Republic Insurance  
Company*

CONNOLLY BOVE LODGE &

HUTZ LLP

By: /s/ Jeffrey C. Wisler  
Jeffrey C. Wisler (#2795)  
Mare J. Phillips (#4445)  
1220 Market Street  
P.O. Box 2207  
Wilmington, DE 19899  
Tel: (302) 658-9141  
Fax: (302) 658-0380

OF COUNSEL:

By: /s/ Laura G. Stover  
Edward J. Longosz, II  
Laura G. Stover  
Eckert Seamans Cherin & Mellott, LLC  
1747 Pennsylvania Avenue, N.W.,  
Suite 1200  
Washington, DC 20006  
Tel: (202) 659-6600  
Fax: (202) 659-6699

~~Richard A. Ifft~~  
~~Karalee C. Morell~~  
~~WILEY REIN LLP~~  
~~1776 K Street, N.W.~~  
~~Washington, D.C. 20006~~  
~~Tel: (202) 719-7170~~  
~~Fax: (202) 719-7049~~

*Attorneys for Zurich Insurance Company,  
Zurich International (Bermuda) Ltd., and  
Maryland Casualty Company*

Respectfully submitted,

BIFFERATO & GENTILOTTI, LLC

Counsel for Debtors and Debtors  
and Debtors-in-Possession  
Kirkland & Ellis LLP  
Citigroup Center

By:

Ian Connor Bifferato, Esq. (#3273)  
Garvan F. McDaniel, Esq. (#4167)  
WILSON, ELSER, MOSKOWITZ,  
EDELMAN & DICKER LLP

153 East 53rd Street  
New York, NY 10022  
Attn: David M. Bernick  
Theodore L. Freedman  
Telephone (212) 446-4800  
Facsimile: (212) 446-4900

800 King Street, First Floor  
Wilmington, Delaware 19801  
Telephone: (302) 254-5396

and

Carl J. Pernicone, Esq.  
150 East 42<sup>nd</sup> Street  
New York, New York 10017-5639  
(212) 490-3000

and

Tancred Schiavoni, Esq.  
Gary Svirsky, Esq.  
O'MELVENY & MYERS LLP  
7 Times Square  
New York, New York  
Telephone: (212) 326-2267

*Counsel for Arrowood Indemnity Company,*  
*f/k/a Royal Indemnity Company*

GOODWIN PROCTER LLP  
Daniel M. Glosband (*pro hac vice*)  
Brian H. Mukherjee (*pro hac vice*)  
Goodwin Procter LLP  
Exchange Place  
Boston, Massachusetts 02109  
Telephone: (617) 570-1000  
facsimile: (617) 523-1231

-- and --

FORD MARRIN ESPOSITO WITMEYER  
& GLESER, L.L.P.  
Elizabeth DeCristofaro (*pro hac vice*)  
Wall Street Plaza, 23rd Floor  
New York, New York 10005-1875  
Telephone: (212) 269-4900  
FACSIMILE: (212) 344-4294

*Counsel for Continental Casualty Company,*  
*Transportation Insurance Company*  
*and their American insurance affiliates*

COZEN O'CONNOR  
Jeffrey R. Waxman (No. 4159)  
1201 N. Market Street, Suite 1400  
Wilmington, DE 19801  
(302) 295-2000 Telephone  
(302) 295-2013 Facsimile

--and --

William P. Shelley (PA ID 40875)  
Jacob C. Cohn (PA ID 54139)  
1900 Market Street  
Philadelphia, PA 19103  
(215) 665-2000 Telephone  
(215) 665-2013 Facsimile  
  
*Counsel for Federal Insurance Company*

**ORDERED** this \_\_\_\_\_ day of December 2008.

---

Judith K. Fitzgerald, Chief Judge  
United States Bankruptcy Judge

**APPENDIX A**

**[Insert name/addresses of Insurers]**

APPENDIX B

If to the Debtors only:

Kirkland & Ellis LLP  
Citigroup Center  
153 East 53rd Street  
New York, NY 10022  
Attn: David M. Bernick  
Theodore L. Freedman  
Telephone: (212) 446-4800  
Facsimile: (212) 446-4900

and

Pachulski, Stang, Ziehl & Jones LLP  
919 North Market Street, 17th Floor  
P.O. Box 8705  
Wilmington, DE 19899-8705 (Courier  
19801)  
Attn: Laura Davis Jones  
James E. O'Neill  
Telephone: (302) 652-4100  
Facsimile: (302) 652-4400

If to the Plan Proponents  
(including the Debtors):

Caplin & Drysdale, Chartered  
One Thomas Circle, NW, Suite 1100  
Washington, DC 20005  
Attn: Peter Lockwood  
Ronald Reinsel  
Telephone: (202) 862-5000  
Facsimile: (202) 862-3301

and

Caplin & Drysdale, Chartered  
375 Park Avenue, 35th Floor  
New York, NY 10152  
Attn: Elihu Inselbuch  
Telephone: (212) 319-7125  
Facsimile: (212) 644-6755

Counsel to the Official Committee of Asbestos  
Personal Injury Claimants

Orrick, Herrington & Sutcliffe LLP  
1152 15th Street, NW  
Washington, DC 20005  
Attn: Roger Frankel  
Telephone: (202) 339-8400  
Facsimile: (202) 339-8500

*Counsel to the Asbestos PI Future Claimants'*  
*Representative*

Kramer Levin Naftalis & Frankel LLP  
1177 Avenue of the Americas  
New York, NY 10036  
Attn: Phillip Bentley  
Telephone: (212) 715-9100  
Facsimile: (212) 715-8000

*Counsel to the Official Committee of Equity*  
*Security Holders*